

LVMH

MOËT HENNESSY ♦ LOUIS VUITTON

Société Anonyme (French public limited-liability company) with share capital of 152,300,959.50 euros
Registered office: 22, avenue Montaigne – 75008 Paris, France
775 670 417 RCS PARIS

**RESULTS OF THE BONDHOLDERS' MEETINGS
OF SEPTEMBER 5 AND 29, 2014**

CHF 200 million issued on June 2, 2008 (ISIN CH0039973810)
€150 million issued on June 11, 2009 (ISIN FR0010762765)
€250 million issued on June 15, 2009 (ISIN FR0010765867)
USD 65 million issued on August 5, 2013 (ISIN FR0011546704)
€500 million issued on April 7, 2011 (ISIN FR0011033281)
€500 million issued on April 7, 2011 (ISIN FR0011033232)
€500 million issued on April 30, 2013 (ISIN FR0011485051)
€500 million issued on September 5, 2013 (ISIN FR0011560440)
€600 million issued on November 13, 2013 (ISIN FR0011625441)

The holders of bonds forming part of any of the abovementioned issues listed on the Luxembourg Stock Exchange and on the Swiss Exchange (for CHF-denominated bonds) were invited to attend Bondholders' Meetings at the Company's registered office, on first and second notices of meeting addressed to them on August 7 and September 12, 2014 via publication in the Luxemburger Wort and the Financial Times. The purpose of those Meetings was to hold a vote on the following agenda items:

- Approval of the draft terms of the Company's conversion into a Societas Europaea (SE),
- Powers; determination of the proper venue for filing Meeting documents.

The Bondholders, having examined the report of the Board of Directors, and in accordance with Article L. 228-65 of the French Commercial Code, gave their approval for the conversion of the Company into a Societas Europaea (SE).